

E-Filed on 10/16/09

3993 Howard Hughes Parkway, Suite 600  
Las Vegas, NV 89169-5996  
Facsimile (702) 949-8321  
Telephone (702) 949-8320

Rob Charles NV State Bar No. 006593  
Email: rcharles@lrlaw.com  
John Hinderaker AZ State Bar No. 018024

Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT**  
**DISTRICT OF NEVADA**

In re:  
USA Commercial Mortgage Company,  
USA Capital Realty Advisors, LLC,<sup>1</sup>  
USA Capital Diversified Trust Deed Fund,  
LLC,  
USA Capital First Trust Deed Fund, LLC,<sup>2</sup>  
USA Securities, LLC,<sup>3</sup>  
Debtors.

**Affects:**

- ☐ All Debtors  
☒ USA Commercial Mortgage Company  
☐ USA Capital Realty Advisors, LLC  
☐ USA Capital Diversified Trust Deed Fund, LLC  
☐ USA Capital First Trust Deed Fund, LLC  
☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR  
Case No. BK-S-06-10726-LBR<sup>1</sup>  
Case No. BK-S-06-10727-LBR  
Case No. BK-S-06-10728-LBR<sup>2</sup>  
Case No. BK-S-06-10729-LBR<sup>3</sup>

**CHAPTER 11**

Jointly Administered Under Case No.  
BK-S-06-10725 LBR

**Stipulation To Extend Deadline To  
File Response To USACM Liquidating  
Trust's Objection To Proof Of Claim  
Of Securities And Exchange  
Commission And Continue Hearing**

Date of Hearing: October 19, 2009  
Time of Hearing: 3:00 p.m.

New Date of Hearing: December 18, 2009  
Time of Hearing: 1:30 p.m.

USACM Liquidating Trust (the "USACM Trust") and the U.S. Securities and  
Exchange Commission ("SEC") by and through its counsel stipulate:

1. The USACM Trust filed an objection to Claim No. 10725-01162 SEC (the  
"SEC Objection") [DE 6979] filed in an unknown amount.

<sup>1</sup> This bankruptcy case was closed on September 23, 2008.

<sup>2</sup> This bankruptcy case was closed on October 12, 2007.

<sup>3</sup> This bankruptcy case was closed on December 21, 2007.

1           2.     The SEC Objection is scheduled for hearing before this Court on October  
2 19, 2009 at 3:00 p.m.

3           3.     SEC has notified counsel for the USACM Trust that it may withdraw its  
4 Proof of Claim but needs more time to consider and process the withdrawal.

5           4.     SEC has requested that the deadline to file a response to the SEC Objection  
6 be extended and the hearing on the SEC Objection be rescheduled, and the USACM Trust  
7 has agreed to extend the deadline to file a response and reschedule the hearing.

8           5.     Therefore it is stipulated and agreed that the hearing scheduled for October  
9 19, 2009 on the SEC Objection [DE 6979] be vacated and rescheduled to **December 18,**  
10 **2009 at 1:30 p.m.**

11           6.     The deadline to file a response to the objection be extended to **December 4,**  
12 **2009.**

13           7.     The parties submit a stipulated order for the Court's convenience.

14 DATED: October 15, 2009.

15  
16 **LEWIS AND ROCA LLP**

17 By: /s/ RC (#6593)

18 Rob Charles, NV 6593

19 John Hinderaker, AZ 018024

20 *Counsel for USACM Liquidating Trust*  
21  
22  
23  
24  
25  
26

U.S. SECURITIES AND EXCHANGE  
COMMISSION

By: Sandra W. Lavigna  
Sandra W. Lavigna  
Senior Bankruptcy Counsel  
Los Angeles Regional Office  
5670 Wilshire Boulevard, 11<sup>th</sup> Floor  
Los Angeles, CA 90036  
E-mail: lavignas@sec.gov